

# Aggregate Verification Worksheet (V5) 2020-2021

Your application for financial aid was selected for verification. Verification is a process mandated by the U.S. Department of Education, which requires Franciscan University to compare information from your FAFSA application with this worksheet and your financial documents, and to request additional information if necessary. If there are discrepancies between your application and your financial documents, corrections to your FAFSA may be required.

## Section 1. Student Information

Student's Full Name	Student ID #		
Permanent Address	City	State	ZIP Code
Date of Birth	Phone Number (Mobile)	e-mail address	

## Section 2. 2018 Federal Tax Filing Status

**\*PLEASE NOTE: For financial aid purposes, a dependent student is a student who is NOT one of the following:** at least 24 years old, married, a graduate or professional student, a veteran, a member of the armed forces, an orphan, a ward of the court, someone with legal dependents other than a spouse, an emancipated minor or someone who is homeless or at risk of becoming homeless.

Student (& Spouse) Filing Status (all students)	Parent(s) Filing Status (dependent students only)
<p>Check one of the following:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> I used the IRS Data Retrieval Tool on the FAFSA and did not change the information</li> <li><input type="checkbox"/> I am attaching my 2018 IRS Tax Return Transcript</li> <li><input type="checkbox"/> I filed an amended 2018 Tax Return. If you select this option, you must submit a Tax Account Transcript and a Tax Return Transcript</li> <li><input type="checkbox"/> I will not file and am not required to file a 2018 U.S. Income Tax Return (<b>NOTE: you must submit copies of all 2018 W2s</b>)</li> <li><input type="checkbox"/> I did not file a 2018 Tax Return and did not have earnings in 2018</li> </ul>	<p>Check one of the following:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> My parent(s) used the IRS Data Retrieval Tool on the FAFSA and did not change the information</li> <li><input type="checkbox"/> My parent(s) are attaching their 2018 IRS Tax Return Transcript</li> <li><input type="checkbox"/> My parent(s) filed an amended 2018 Tax Return. If you select this option, they must submit a Tax Account Transcript and a Tax Return Transcript</li> <li><input type="checkbox"/> My Parent(s) will not file and are not required to file a 2018 U.S. Income Tax Return (<b>NOTE: you must submit copies of all 2018 W2s</b>)</li> <li><input type="checkbox"/> My parent(s) did not file a 2018 Tax Return and did not have earnings in 2018</li> </ul>



### Section 3. Household Information

**\*PLEASE NOTE:** Your reporting in this section will vary depending on your dependency status. A student may or may not be considered independent if they are not supported financially by their parents – there are other conditions that must be met to claim independent status. If you are unsure whether you are dependent or independent, please review the criteria in section 2 above.

**Dependent Students:** Carefully read the following instructions, and in the table below, report:

- Yourself
- Your parents, including step-parents, even if you do not live with your parents. Do not include your non-custodial parent
- Your parent(s)' other dependent children if; your parent(s) will provide more than half of their support from July 1, 2020 through June 30, 2021 or if the other children would be required to provide parental information if they were completing a FAFSA for 2020-2021. Include children who meet either of these standards even if the children do not live with the parents
- Other people only if they now live with your parent(s) and your parent(s) will provide more than half of their support from July 1, 2020 through June 30, 2021
- Provide college information for those students attending at least half-time during 2020-2021 in a program leading to a degree, diploma, or certificate

**Independent Students:** Carefully read the following instructions, and in the table below, report:

- Yourself
- Your spouse (if you are married)
- Your children if you will provide more than half of their support from July 1, 2020 through June 30, 2021
- Other people only if they live with you and you or your spouse provide more than half of their support and will continue to do so from July 1, 2020 through June 30, 2021. Provide college information for those students attending at least half-time during 2020-21 in a program leading to a degree, diploma, or certificate

**\*PLEASE NOTE:** If more space is needed, attach a separate sheet.

Full Name	Age	Relationship to Student	College Name/Grade Level

### Section 4. Educational Purpose Statement (Required)

I certify that I \_\_\_\_\_ am the individual signing this Statement of Educational Purpose and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Franciscan University of Steubenville for 2020-2021.

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date



### Section 5. High School Completion

Provide **one** of the following documents to indicate the student’s high school completion status when the student begins college in 2020-2021:

- A copy of the student’s high school diploma
- For students who completed secondary education in a foreign country, a copy of the “secondary school leaving certificate” or other similar document
- A copy of the student’s final official high school transcript that shows the date when the diploma was awarded
- A state certificate or transcript received by a student after the student passed a State-authorized examination that the State recognizes as the equivalent of a high school diploma (GED test, HiSET, TASC, or other State-authorized examination)
- An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor’s degree
- For a student who was homeschooled in a state where state law requires the student to obtain a secondary school completion credential for homeschooling (other than a high school diploma or its recognized equivalent), a copy of that credential. For a student who was homeschooled in a state where state law does not require the student to obtain a secondary school completion credential for homeschooling (other than a high school diploma or its recognized equivalent), a transcript, or the equivalent, signed by the student’s parent or guardian, that lists the secondary school courses the student completed and includes a statement that the student successfully completed a secondary school education in a homeschool setting.

### Section 6. Student Identity Verification (Complete A or B)

A. Complete **in person** at Franciscan University of Steubenville:

- The student must appear in person at Franciscan University of Steubenville to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as a driver’s license, other state-issued ID, or passport. The institution will maintain a copy of the student’s photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student’s ID.
- Statement of Educational Purpose provided, which must be notarized

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date Document Received

The valid government issued documentation attached was presented in person and reviewed by the staff member below. I certify that the attached copy is a true and accurate representation of the student’s government issued identification.

\_\_\_\_\_  
Financial Aid Officer Signature

\_\_\_\_\_  
Date Document Received

B. Complete if the student is **not able to appear in person** at Franciscan University of Steubenville by providing the following documentation with notarized signature:

- A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver’s license, other state-issued ID, or passport.
- Statement of Educational Purpose provided, which must be notarized



**NOTARY'S CERTIFICATE OF ACKNOWLEDGEMENT**

State of \_\_\_\_\_ City/County of \_\_\_\_\_ on \_\_\_\_\_, before me,

\_\_\_\_\_, personally appeared \_\_\_\_\_ and provided to me on the basis of  
(Notary's Name) (Printed name of signer)

satisfactory evidence of identification \_\_\_\_\_ to be the above-named person who signed  
(Type of government-issued photo ID provided)

the foregoing instrument.

(Seal) \_\_\_\_\_ Commission expires \_\_\_\_\_  
(Notary Signature) (Date)

**Section 7. Signatures**

I affirm that all information reported on this form and any attachment hereto is true, complete, and accurate to the best of my knowledge. I understand that if I purposely give false or misleading information in order to obtain federal funds, I may be subject to a \$10,000 fine, prison sentence, or both.

\_\_\_\_\_  
(Student)

\_\_\_\_\_  
(Date)

\_\_\_\_\_  
(Parent)

\_\_\_\_\_  
(Date)

